

LDV CAPITAL MANAGEMENT
REGISTERED INVESTMENT ADVISORS
Financial Advisory • M&A • Valuations

SPRING BREAK FOR WALL STREET
2011

Tuesday March 1st, 2011
Wednesday March 2nd, 2011
Thursday March 3rd, 2011

5:00 p.m. - DeerCreek Country Club

Dinner Presentations by EIGHT Companies:

Nova Gold (AMEX: NG) – March 1st
Hemispherx (AMEX: HEB) – March 1st

Aberdeen International, Inc. (TSX: AAB) – March 2nd
Avion Gold Corporation (TSX: AVR) – March 2nd
Sulliden Gold Corporation, Ltd. (TSX: SUE) – March 2nd

Bank Atlantic Bancorp (NYSE: BBX) – March 3rd
St. Elias Mines (TSX.V: SLI) – March 3rd

Adventrx Pharmaceuticals, Inc. (NYSE/AMEX: ANX) – March 30th
InfuSytem Holdings, Inc. (NYSE/AMEX: INFU) – March 30th

5:00 p.m. to 5:45 p.m. – Cocktail Hour
5:45 p.m. – Dinner is served, followed on by coffee & dessert.
6:15 p.m. to 6:45 p.m. – Presentation One
6:50 p.m. to 7:20 p.m. – Presentation Two
7:25 p.m. – 7:45 p.m., five to 10 minute company summaries

ABOUT NOVA GOLD RESOURCES, INC (AMEX: NG): NovaGold Resources, Inc. is a precious metals company engaged in the exploration and development of mineral properties in Alaska, U.S.A. and British Columbia, Canada. The Company is focused on advancing its two core properties, Donlin Creek and Galore Creek, with the objective of becoming a low-cost million-ounce-a-year gold producer, and offers superior leverage to gold with one of the largest reserve/resource bases of any junior or mid-tier gold company. NovaGold trades on the TSX and NYSE-AMEX under the symbol NG. More information is available at www.novagold.net, or by emailing info@novagold.net.

ABOUT HEMISPHERX BIOPHARMA, INC. (AMEX: HEB): Hemispherx Biopharma, Inc. is an advanced specialty pharmaceutical company engaged in the manufacture and clinical development of new drug entities for treatment of seriously debilitating disorders. Hemispherx's flagship products include Alferon N Injection(R) (FDA approved for a category of sexually transmitted diseases) and the experimental therapeutics Ampligen(R) and Alferon(R) LDO. Ampligen(R) is an experimental RNA nucleic acid being developed for globally important debilitating diseases and disorders of the immune system. For more information, please visit: www.hemispherx.net.

ABOUT ABERDEEN INTERNATIONAL, INC. (TSX: AAB): Aberdeen is a publicly traded global investment and merchant banking company focused on small cap companies in the resource sector. Aberdeen will seek to acquire significant equity participation in pre-IPO and/or early stage public resource companies with undeveloped or undervalued high-quality resources. Aberdeen will focus on companies that: (i) are in need of managerial, technical and financial resources to realize their full potential; (ii) are undervalued in foreign capital markets; and/or (iii) operate in jurisdictions with moderate local political risk. Aberdeen will seek to provide value-added managerial and board advisory services to companies. For more information, please visit: www.aberdeeninternational.ca

ABOUT AVION GOLD CORPORATION (TSX: AVR): Avion is a Canadian-based gold mining company focused in West Africa that holds 80% of the Tabakoto and Segala gold projects in Mali. Gold production commenced at these projects in 2009 with just over 138,660 ounces of gold produced to date. 2011 production is estimated to be 100,000 ounces. Production sustainability has been supported and enhanced by an aggressive drill program over an approximately 500 km² exploration package that both surrounds and is near to the Company's existing mine infrastructure. For more information, please visit: www.aviongoldcorp.com.

ABOUT SULLIDEN GOLD CORPORATION, LTD. (TSX: SUE): Sulliden is a Canadian-based mining company focused on the exploration and development of the Shahuindo Gold Project, its 100%-owned flagship property located in a prolific gold producing district in northern Peru. This project neighbours world-class gold mines including Barrick Gold's Lagunas Norte Mine, 30 km to the south, and the Yanacocha Mine operated by Newmont Mining Company, 80 km to the north; both million-ounce per year producing mines. For more information, please visit: www.sulliden.com.

ABOUT BANKATLANTIC BANCORP (NYSE: BBX): BankAtlantic Bancorp is a bank holding company and the parent company of BankAtlantic. BankAtlantic, Florida's Most Convenient Bank, is one of the largest financial institutions headquartered in Florida. BankAtlantic was rated as having the "Highest in Customer Satisfaction in Florida for Retail Banking" based on the J.D. Power and Associates 2010 Retail Banking Satisfaction Study(TM). Via its broad network of community branches and conveniently located ATMs, BankAtlantic provides a full line of personal, small business and commercial banking products and services. BankAtlantic is open 7 days a week and offers extended weekday hours, Online Banking & Bill Pay, a 7-Day Customer Service Center, Change Exchange coin counters, as well as retail and business checking accounts. Member FDIC. For further information, please visit www.BankAtlantic.com

ABOUT ST. ELIAS MINES, LTD (SLI.V): St.Elias Mines Ltd., headquartered in Vancouver B.C., founded 13 years ago by President and CEO Lori McClenahan, is a gold mining development company with core mineral properties in Peru and British Columbia which includes six highly perspective properties in British Columbia and three properties in Peru, including the Tesoro Gold Project in southern Peru . The Company is planning drill programs on several projects including the TESORO Gold Project. To date, more than 70 gold deposits have been exploited in this region since as early as the 17th century. As of January 2006, the Company had recovered 74.4 ounces of gold from an initial 53.7 tonne bulk sample processed at the Dynacor mill. St Elias' shareholder base approximate is 3,000 in B.C., Europe, U.S. and Asia. (<http://www.steliasmines.com/>).

ABOUT ADVENTRX PHARMACEUTICALS, INC. (AMEX:ANX): Based in San Diego, California, ADVENTRX (<http://www.ADVENTRX.com>) has three late-stage product candidates: Exelbine™ (vinorelbine injectable emulsion) which has an FDA PDUFA date for marketing approval of September 1st; ANX-514, a detergent-free docetaxel for lung, prostate and breast cancer; and ANX-188, a novel therapy for sickle cell disease.

ABOUT INFUSYSTEM HOLDINGS, INC. (AMEX:INFU): Based in Madison Heights, Michigan, InfuSystem Holdings (<http://www.infusystem.com>) is the leading North American provider of infusion pumps and related services to hospitals, oncology practices and other alternate site healthcare providers. Headquartered in Madison Heights, Michigan, the company delivers local, field-based customer support, and also operates Centers of Excellence in Michigan, Kansas, California, and Ontario, Canada".

LDV Capital Management is a Registered Investment Advisory firm licensed with the State of Florida. The information and invitation herein is not a solicitation to invest, but simply a forum of information and insight. Information was compiled from company press releases and/or other company public information. Information is believed to be reliable, but makes no representation to its accuracy or completeness. LDV Capital Management does not recommend, warrant, or guarantee the success of any action taken in reliance on statements made by any company presentations.

